

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_31 March 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	YuanShengTai Dairy Farm Limited
Date Submitted	2 April 2014

I. Movements in Authorised Share Capital

(1) Stock code : 1431 Desc	ription :	Ordinary	Shares
$(1) \text{ Stock code} \cdot \underline{1451} \text{ Desc}$	<u> </u>	Orunnary	Shales
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

# 2. Preference Shares

Stock code : <u>N/A</u> De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :	N/A I	escription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding mor	:h		
Increase/(decrease)			_	
Balance at close of th	ne month			

Total authorised share capital at the end of the month (*HK*\$) : 500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of preference	No. of other classes
	(1)	(2)	shares	shares
Opening at close of preceding month	3,908,747,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,908,747,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month		litereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
adopted by a						
resolution in						
writing passed						
by the						
shareholders						
(7/11/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
(///) shares (Note 1)						
3.						
( / / ) shares						
(Note 1)		T.	tol (Ordin	amy charges	NI:1	
		10	otal A. (Ordin	nce shares)	Nil N/A	
					N/A N/A	
Total funda naisa d dara	ing the month	fuero exercise -		Other class)	1N/A	
Total funds raised dur options (State currenc		from exercise o	ı 	Nil		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / / )				
( / / )			·		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
(dd/mm/yyyy)	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible in	nto Sharaa of the l	aguar which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·					
(if applicable) (dd/mm/yyyy))2.	( / / )						
	_						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		·					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)4.	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary Shares (Note 1)		
2		
( / / _ )		
shares (Note 1)		
3.		
S		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable				
		State	(Note 1)	( / /	)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( , ,	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N7'1	N7'1
						Nil	Nil

	Type of Issue			For Main	<u>n Bc</u>	ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	
	Type of issue						
5.	Scrip dividend	At price : State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

				For Main		nd GEM liste	
					No.	of new shares	No. of new
						ssuer issued	shares of
						ng the month	issuer
					pur	suant thereto	which may
							be issued
							pursuant
							thereto as at close of
	<b>T C T</b>						the month
	Type of Issue						ule monui
			Class of shares issuable	e			
			(Note 1)	c	_		
9.	Capital		Issue and allotment	( / /	)		
	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
						Nil	Nil
			Class of shares issuable	e	_		
			(Note 1)				
10.	Other	At price State	<b>T 1 11 .</b> .	( / /	)		
	(Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			ECM approval data	( / /	)		
			EGM approval date: (dd/mm/yyyy)		/	Nil	Nil
			Total E.	(Ordinary	shares)	Nil	
				(Preference		Nil	
					r class)	Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	:
---------	-----	------	---

Submitted by:	Liu Gang	
Title:	Joint Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.