

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 April 2015

To: Hong Kong Exchanges an	d Clearing	g Limited			
	YuanShengTai Dairy Farm Limited 4 May 2015				
I. Movements in Authorised Sl	hare Capit	al			
1. Ordinary Shares					
(1) Stock code : 1431	Descrip	tion:	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding r	month	50,000,000,000	0.01	500,000,000.00	
Increase/(decrease)		0		0	
Balance at close of the month		50,000,000,000	0.01	500,000,000.00	
(2) Stock code : N/A	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
	Description :		
	Description : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A	No. of other classes of shares	(State	
3. Other Classes of Shares Stock code: N/A Balance at close of preceding mo	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	3,908,747,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,908,747,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted by a						
resolution in						
writing passed						
by the						
shareholders						
(7/11/2013)						
Exercise Price:						
HK\$1.462 per						
share	2.77	3.771	277	2.771	277	40.650.000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	49,650,000
(Note 1)						
2.						
-						
(/ /)						
shares						
(Note 1)						
3.						
shares						
$\frac{\text{Shares}}{\text{(Note 1)}}$						-
(11016 1)		T	otal A. (Ordin	ory chores	Nil	
		10				
			,	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur	ring the month	n from exercise of	of			
options (State current	ey)			Nil		

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value of close of preceding mont	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
	-						
(/ /)							-
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	- -						
(/ /)	-				·		-
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-						
							_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	,					
4.	(/ /		_				
	- -						
							-
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price			_				
EGM approval date			_				
(if applicable) (dd/mm/yyyy)	(/ /)					
		То	tal B.	(Ordin	nary shares)	N/A	
				,	ence shares)	N/A	- -
				(Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
-						
Stock code (if listed)				-		-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
	_					
-	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)4.	(/ /)					
··	 -					
Stock code (if listed)						
Class of shares		<u></u>				
issuable (Note 1)		<u></u>				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	<u>-</u>
			(Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary Shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3	<u> </u>	
	-	
	-	
shares (Note 1)	-	
onares (note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable				
		a	(Note 1)	(`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
						NII	INII
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuabl	e			
5.	Scrip dividend At price: State	(Note 1) Issue and allotment	(/ /)		
3.	Scrip dividend At price: State currency —	date: (dd/mm/yyyy)	(/ /	`		
		EGM approval date: (dd/mm/yyyy)	(/ /	,	Nil	Nil
		Class of share repurchased (Note 1)	s			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	277	27.1
					<u>Nil</u>	<u>Nil</u>
		Class of share redeemed (Note 1)	s			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI:1	NH
					<u>Nil</u>	Nil
		Class of shares issuabl (Note 1)	e			
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		())))/			Nil	Nil

For Main Board and GEM listed issuers

			For Main		ard and GEM liste	
]	No. of new shares of issuer issued	No. of new shares of
					during the month	issuer
					pursuant thereto	which may
						be issued
						pursuant thereto as
						at close of
	Type of Issue					the month
		Cl C . l				
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(4.3			Nil	Nil
		Class of shares issuable				
1.0	Other	(Note 1)				
10.	Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Total E.	(Ordinary	shar	res) Nil	
			Preference (Othe	shar	es) Nil	•
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to	o E):		(1) N	il
					(2) N/	/A
To	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A	to E):		N/	/A
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if an	y):	
Submitted by:	Liu Gang	
Title:	Joint Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.