



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 April 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer YuanShengTai Dairy Farm Limited

Date Submitted 4 May 2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |                                  |   |
|---|---------------------------|----------------------------------|---|
| (1) Stock code : <u>1431</u> Description : <u>Ordinary Shares</u> |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month                               | <u>50,000,000,000</u>     | <u>0.01</u>                      | <u>500,000,000.00</u>                           |
| Increase/(decrease)   | <u>0</u>                  |                                  | <u>0</u>  |
| Balance at close of the month                                     | <u>50,000,000,000</u>     | <u>0.01</u>                      | <u>500,000,000.00</u>                           |
| (2) Stock code : <u>N/A</u> Description : _____                   |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | _____                     | _____                            | _____   |
| Increase/(decrease)   | _____                     |                                  | _____   |
| Balance at close of the month                                     | _____                     | _____                            | _____   |

2. Preference Shares

|                                     |                          |  |  |
|-------------------------------------|--------------------------|--|--|
| Stock code : <u>      N/A      </u> | Description : _____      |  |  |
|                                     | No. of preference shares | Par value<br><i>(State<br/>currency)</i> | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month | _____                    | _____                                    | _____  |
| Increase/(decrease)                 | _____                    |  | _____  |
| Balance at close of the month       | _____                    | _____                                    | _____  |

3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : <u>      N/A      </u> | Description : _____               |  |  |
|                                     | No. of other<br>classes of shares | Par value<br><i>(State<br/>currency)</i> | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month | _____                             | _____                                    | _____  |
| Increase/(decrease)                 | _____                             |  | _____  |
| Balance at close of the month       | _____                             | _____                                    | _____  |

Total authorised share capital at the end of the month (HK\$) :                     **500,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No. of preference shares | No. of other classes shares |
|---------------------------------------|------------------------|-----|--------------------------|-----------------------------|
|                                       | (1)                    | (2) |                          |                             |
| Balance at close of preceding month   | 3,908,747,000          | N/A | N/A                      | N/A                         |
| Increase/ (decrease) during the month | 0                      | N/A | N/A                      | N/A                         |
| Balance at close of the month         | 3,908,747,000          | N/A | N/A                      | N/A                         |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|----------------------------|--------|--|---|
|   | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme adopted by a resolution in writing passed by the shareholders ( 7 / 11 / 2013)<br>Exercise Price: HK\$1.462 per share<br>Ordinary shares<br>(Note 1) | Nil                       | Nil       | Nil                        | Nil    | Nil  | 49,650,000  |
| 2. _____<br>_____ ( / / ) _____ shares<br>(Note 1)  |                           |           |                            |        |  |   |
| 3. _____<br>_____ ( / / ) _____ shares<br>(Note 1)  |                           |           |                            |        |  |   |
|   |                           |           | Total A. (Ordinary shares) |        | Nil  |   |
|   |                           |           | (Preference shares)        |        | N/A  |   |
|   |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)   |                           |           |                            | Nil    |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 2.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 3.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 4.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
|   |                                 |   |                                  | Total B. (Ordinary shares)                | _____  | N/A  |
|   |                                 |   |                                  | (Preference shares)                       | _____  | N/A  |
|   |                                 |   |                                  | (Other class)                             | _____  | N/A  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____ ( / / )<br>_____ Ordinary Shares ( <i>Note 1</i> )                                    |  |   |
| 2. _____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                                    |  |   |
| 3. _____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                                    |  |   |
| _____ Total D. (Ordinary shares)  | N/A  |   |
| _____ (Preference shares)   | N/A  |   |
| _____ (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil  | Nil   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil  | Nil   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil  | Nil   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil  | Nil   |

## For Main Board and GEM listed issuers

| Type of Issue |  | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|---|---|
| 5.            | Scrip dividend<br>At price : State currency _____      | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil<br>Nil  |
| 6.            | Repurchase of shares                                   | Class of shares repurchased _____<br>(Note 1)<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | Nil<br>Nil  |
| 7.            | Redemption of shares                                   | Class of shares redeemed _____<br>(Note 1)<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       | Nil<br>Nil  |
| 8.            | Consideration issue<br>At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil<br>Nil  |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | Nil  | Nil   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil  | Nil   |
|                            |  | Total E. (Ordinary shares)   | Nil   |
|                            |  | (Preference shares)  | Nil   |
|                            |  | (Other class)  | Nil   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

