

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 July 2015							
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer YuanShengTa	Name of Issuer YuanShengTai Dairy Farm Limited						
Date Submitted 3 August 201	5						
I. Movements in Authorised Share Capit	al						
1. Ordinary Shares							
(1) Stock code : 1431 Descrip	otion :	Ordinary	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00				
Increase/(decrease)	0						
Balance at close of the month	50,000,000,000	0.01	500,000,000.00				
(2) Stock code : N/A Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shar	es		F	For Main Board and GEM
Stock code:	N/A	Description :		
		No. of prefere shares	Par value nce (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mo	onth		
Increase/(decrease	e)			

	No. of preference shares	(State currency)	capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Bulance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	3,908,747,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,908,747,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1. Share Option Scheme adopted by a resolution in writing passed by the shareholders (7/11/2013) Exercise Price: HK\$1.462 per share Ordinary shares Nil Nil Nil Nil Nil 49,650,000 (Note 1) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valu during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
2.				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )			
Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) -			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Tota	Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of An amount o outstanding	nount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)		 				
Subscription price		<u>_</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )	_				
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares		_				
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_				
3.		<u>—</u>				
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date		<del>_</del>				
(if applicable)						
(dd/mm/yyyy)	( / / )	<u>—</u>				
4.						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)		<del>-</del>				
Subscription price EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	( / / )	_	Total C. (Ordin		N/A	
			(Prefere	ence shares) Other class)	N/A N/A	<del>-</del>
			((	onici ciass)	1 <b>N</b> /A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
Ordinary Shares (Note 1)		
2.		
Z		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Outer class)	11/11	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_ (Note 1) At price : State Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price: State Issue and allotment 3. Placing currency date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

Serip dividend   At price   State   Class of shares issuable   (// )   (Ad/mm/yyyy)   Nil   Ni					For Ma	in Bo	oard and GEM liste	
Class of shares issuable		Type of Issue					of issuer issued during the month	shares of issuer
Scrip dividend		J.		Class of charge issuable				
Class of shares   Nil   N					-			
Class of shares   Nil   N	5.	Scrip dividend	At price : State currency —		( / /	)		
Class of shares repurchased (Note 1)				Dom approvar date.	( / /	)		
Tepurchase (Note 1)				(dd/IIIII/yyyy)			Nil	Nil
Tepurchase (Note 1)   Cancellation date : ( / / )   (dd/mm/yyyy)								
Shares								
Class of shares  7. Redemption of shares   Redemption date : ( / / )	6.				( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of				EGM approval date: (dd/mm/yyyy)	( / /	)		
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  EGM approval date: ( / / )  Nil N  Class of shares issuable							Nil	Nil
shares (dd/mm/yyyy)  EGM approval date: ( / / )								
Class of shares issuable	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable  (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)				EGM approval date:	( / /	)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				(dd/mm/yyyy)			Nil	Nil
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
8. Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
(dd/mm/yyyy) Nil N					( / /	)		
				(dd/IIIII/yyyy)			Nil	Nil

				For Mai		d and GEM liste	
	Type of Issue				Ċ	To. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	ė	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	V.1	21.1
						<u>Nil</u>	<u>Nil</u>
			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Total E.	(Ordinary Preference (Oth		es) Nil	
То	otal increase / (decrea	ase) in ordinary shares duri	ing the month (i.e. Total of A t	to E):	(	(1) N	il
					(	(2) N/	A
То	otal increase / (decrea	ase) in preference shares du	uring the month (i.e. Total of A	<b>A</b> to E):		N/	A
Т	otal increase / (decrea	ase) in other classes of shar	res during the month (i.e. Tota	ıl of A to E	Ξ):	N/	A
(7	hese figures should l	be the same as the relevant	figures under II above ("Mov	vements in	Issued	d Share Capital")	1.)

Remarks (if an	y):	
Submitted by:	Liu Gang	-
Title:	Joint Company Secretary	
	(Director, Secretary or other duly authorised officer)	-

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.