

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer YuanShengTai Dairy Farm Limited  Date Submitted 5 January 2016					
I. Movements in Authorised Share Capit	al				
1. Ordinary Shares					
(1) Stock code: 1431 Descrip	otion:	Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	50,000,000,000	0.01	500,000,000.00		
(2) Stock code : N/A Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

**31 December 2015** 

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares	iption :		
3. Other Classes of Shares	iption :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of Shares	No. of other	(State	capital
3. Other Classes of Shares  Stock code: N/A Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,908,747,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,908,747,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	I Share Option i	Schemes of the	1550C1)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and		1,10,011101110 0011			-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
adopted by a						
resolution in						
writing passed						
by the						
shareholders						
(7/11/2013)						
Exercise Price: HK\$1.462 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	49,650,000
( <i>Note 1</i> )						
2. Share Option Scheme adopted by a resolution in writing passed by the shareholders						
(7/11/2013)						
Exercise Price: HK\$0.59 per share						
Ordinary shares	99,200,000	Nil	Nil	Nil	Nil	99,200,000
(Note 1)						
		To	otal A. (Ordi	nary shares)	Nil	
			(Prefer	ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised du options (State curren		from exercise of		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	,	Total B.		ary shares)	N/A	
				nce shares)	N/A	
			(C	Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
Ordinary Shares (Note 1)		
2	-	
-		
shares (Note 1)		
3.		
	_	
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
	Type of issue		Cl. C.1				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI:1	NI:1
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NU	NI'I
						Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
	Type of fissue		Class of shares issuable	e			
			(Note 1)				
5.	Scrip dividend At price	: State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N.	<b>&gt;</b> 7'1
						<u>Nil</u>	<u>Nil</u>
			Class of share repurchased ( <i>Note 1</i> )	s			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>Nil</u>	Nil
			Class of share redeemed ( <i>Note 1</i> )	s ——			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>Nil</u>	<u>Nil</u>
			Class of shares issuable (Note 1)	e			
8.	Consideration issue At price	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil

			For Main	N	rd and GEM listed No. of new shares of issuer issued	
				C	during the month pursuant thereto	issuer which may be issued pursuant thereto as
	Type of Issue					at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					Nil	Nil
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			(Ordinary Preference (Othe	share	es) Nil	
То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to	ь E):		(1) N	il
				(	(2) N/	A
To	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A	to E):		N/	A
To	otal increase / (decrease) in other classes of shares	during the month (i.e. Total	of A to E)	:	N/	A
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any	y):	
Submitted by:	Liu Gang	-
Title:	Joint Company Secretary	
	(Director, Secretary or other duly authorised officer)	_

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.