

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 January 2017

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer YuanS Date Submitted 7 April	hengTai Dairy Farm L I 2017	imited	
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code: 1431 Descr	ription:	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : N/A Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descr	iption:		
Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,908,747,000	N/A	N/A	N/A
Increase/ (decrease) during the month	781,749,400	N/A	N/A	N/A
Balance at close of the month	4,690,496,400	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sl	nare Option S	chemes of the l	ssuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lamand		
1. Share Option	Granted	Exercised	Cancelled	Lapsed	· ·	
Scheme adopted						
by a resolution in						
writing passed						
by the shareholders						
(7/11/2013)						
Exercise Price: HK\$1.462 per share						47,050,000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	(See Remark (1))
(Note 1)	1411					(See Remark (1))
(11016-1)						
2. Share Option						
Scheme adopted						
by a resolution in						
writing passed						
by the shareholders						
(7/11/2013)						
Exercise Price:						97,800,000
HK\$0.59 per share						<u> </u>
Ordinary shares	Nil	Nil	Nil	Nil	Nil	(See Remark (2))
(Note 1)						
		,	Гotal A. (Ordi	inary charee)	Nil	
				rence shares)	N/A	
			,	(Other class)	N/A	
T-4-1 C 4 1- 1 1 1 1	. 4 4 4	· · · · · · · · · · · · · · · · · · ·		(Onici Class)	1N/A	
Total funds raised durin options (State currency)		rom exercise of		Nil		
options (State currency)				1111		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	varue	preceding	monui	monui	month		
(/ /)						-	_
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(If applicable) (dd/mm/yyyy)	(/ /)					
2.	-						
	-						
(/ /)		-					<u> </u>
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.							
	•						
(/ /)					·		-
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.	-						
	•						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total 1		nary shares)	N/A	_
					ence shares)	N/A	_
i				(Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
	_	
shares (Note 1)	_	
Silares (Note 1)		· -
2.		
	_	
shares (Note 1)		
3.		
J		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
	Q	issuable (Note 1)	(`		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(Nil	Nil
		Class of shares				
6.	Repurchase of shares	repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
	Silacs	EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(Nil	Nil
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
					1111	1111

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
0			Class of shares issuable (Note 1)	(/ /	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44, 11111, 5555)			Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E.	Preferenc	e sha	rres) 781,749,4 rres) Nil lass) Nil	400

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	781,749,400
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	·-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

Remarks (if any):
(1) The number of new shares of the Company which may be issued pursuant thereto as at close of the month
at the exercise price of HK\$1.462 per share under the Share Option Scheme should be 47,050,000 instead
of 49,650,000.
(2) The number of new shares of the Company which may be issued pursuant thereto as at close of the month
at the exercise price of HK\$0.59 per share under the Share Option Scheme should be 97,800,000 instead of
99,200,000.
Submitted by : Liu Gang
Title . Loint Commony Secretary
Title : Joint Company Secretary (Director, Secretary or other duly authorised officer)
(Birector, Secretary of other dary additionised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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2.