

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31 August 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	YuanShengTai Dairy Farm Limited
Date Submitted	1 September 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1431</u> Descrip	tion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N</u>	J/A Descri	iption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of t	he month			

3. Other Classes of Shares

Stock code :	N/A	Descrip	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedin	ng month			
Increase/(decrease	e)				
Balance at close of	of the mor	ıth			

Total authorised share capital at the end of the month (HK\$):

500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,690,496,400	N/A	N/A	N/A
	.,,			
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	4,690,496,400	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share O	ptions	(under	Share	Option	Schemes	of the Issue	î)
D C	1 (· 1					

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the mont
(dd/mm/yyyy) and –		wovement du	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
by a resolution in						
writing passed						
by the shareholders						
(7/11/2013)						
Exercise Price:						
HK\$1.462 per share						
Ordinary shares	Nil	Nil	500,000	Nil	Nil	42,950,000
2. Share Option Scheme adopted by a resolution in writing passed by the shareholders (7/11/2013) Exercise Price: HK\$0.59 per share Ordinary shares (<i>Note 1</i>)	Nil	Nil	Nil	Nil	Nil	91,500,000
(Note 1)						
		r	Total A. (Ordi	inary shares)	Nil	
			(Prefer	rence shares)	N/A	
				(Other class)	N/A	
otal funds raised during	g the month f	rom exercise of				
ptions (State currency)				Nil		

monthpursuantpursuantpursuantthereto as atCurrency of Nominal value atExercisedNominal valuetheretoclose of theclose of theDescription of warrantsnominalclose ofduring theat close of themonth	Warrants to Issue Shares of the Is	suer which are t	o be Listed					
(/ /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (ddmm/yyyy) 2.	Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	close o	of du	ring the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	<u> </u>							
Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.								
2.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) 3. (/ /) 3. (/ /) Stock code (if listed) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A		(/ /)					
Stock code (if listed)	<u> </u>							
Stock code (if listed)				<u> </u>				<u> </u>
(dd/mm/yyyy) (/ / /) 3.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total B. (Ordinary shares) N/A		(/ /)					
Stock code (if listed)		• •	,					
Stock code (if listed)								
Stock code (if listed)								
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
(if applicable) (dd/mm/yyyy) (/ / /) 4.								
4. (/ / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total B. (Ordinary shares) N/A	(if applicable)		、 、					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A		(/ /)					
Stock code (if listed)								
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A								
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A								
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	issuable (Note 1)							
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A								
(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A								
(Preference shares) N/A		(/ /)					
(Preference shares) N/A				Total B	(Ordiu	nary shares)	N/A	
(Other class) N/A								
					(Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	 (/ / _) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Гоtal С. (Ordir	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A	- -

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. (/ /) shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ / shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

	Movements in Is				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Ту	pe of Issue					month
			Class of shares issuable (<i>Note 1</i>)			
1. R	ights issue	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					Nil	Nil
			Class of shares			
			issuable (Note 1)			
2. O	pen offer	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					Nil	Nil
			Class of sharesissuable (<i>Note 1</i>)			
3. Pl	lacing	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			AGM approval date:)		
			(dd/mm/yyyy) (/ /	,	Nil	Nil
			Class of shares			
4. B	onus issue		issuable (<i>Note 1</i>) Issue and allotment (/ /)		
			date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/mm/yyyy)		Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
		Class of shares				
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
		Class of shares				
		redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/inin/yyyy)			Nil	Nil
		Class of shares				
		issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
					1111	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	Nil	Nil
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	Nil	Nil
			Total E.	(Ordinar) (Preference) (Oth	res) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by	:	Liu Gang	_				
Title :		Company Secretary					
(Direc	tor, Se	cretary or other duly authorised officer)					

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.